

ABHINAV LEASING AND FINANCE LIMITED

REGD OFF : S-524, 1ST FLOOR , VIKAS MARG, SHAKARPUR, DELHI-110092

CIN: L65100DL1984PLC018748

05th October 2026

To,
The Members,

ABHINAV LEASING AND FINANCE LIMITED

CIN: L65100DL1984PLC018748

Regd Office: S-524, 1st Floor, Vikas Marg, Shakarpur, New Delhi - 110092

SUBJECT: CORRIGENDUM TO THE NOTICE OF 42ND ANNUAL GENERAL MEETING (AGM) DATED 20TH AUGUST 2026.

Notice is hereby given to all members of Abhinav Leasing and Finance Limited ("the Company") in continuation of the Notice of the 42nd Annual General Meeting ("AGM Notice") dated 20th August 2026, which was dispatched/emailed to the shareholders on 23rd August 2026, regarding the AGM scheduled to be held on Wednesday, 16th September 2026 at 11:00 AM, at the registered office of the Company.

This Corrigendum forms an integral part of the AGM Notice and the explanatory statement annexed thereto. The AGM Notice shall be read in conjunction with this Corrigendum. All other contents of the AGM Notice, save and except as updated supplemented by this Corrigendum, shall remain unchanged.

Through this Corrigendum, the following additions are made to the 42nd AGM Notice:

1. OBJECTS OF THE ISSUE

The Company proposes to raise an amount of ₹6,00,00,000/- (Rupees Six Crore only) through the proposed preferential issue of convertible share warrants. The sole object of the proposed issue is to meet the working capital requirements of the Company. Accordingly, the entire amount of ₹6.00 crore proposed to be raised pursuant to the preferential issue shall be utilized towards the working capital requirements of the Company.

Since there is only one object, i.e. working capital requirement, no further object-wise bifurcation of the issue proceeds is applicable. The precise deployment of the funds towards various components of working capital shall be made based on the actual business requirements and cash-flow position of the Company at the relevant time. The funds shall be utilized progressively after receipt of the issue proceeds pursuant to conversion/exercise of the warrants, as applicable.

The Company shall ensure that the proceeds are utilized only for the stated object and in accordance with the applicable provisions of the Companies Act, 2013, SEBI ICDR Regulations, SEBI LODR Regulations and other applicable laws.

ABHINAV LEASING AND FINANCE LIMITED

REGD OFF : S-524, 1ST FLOOR , VIKAS MARG, SHAKARPUR, DELHI-110092

CIN: L65100DL1984PLC018748

2. PRE-ISSUE AND POST-ISSUE SHAREHOLDING PATTERN

The pre-issue and proposed post-issue shareholding pattern of the Company, assuming full conversion of the proposed convertible share warrants, is set out below:

S. No.	Category	Pre-Issue No. of Shares	Pre-Issue %	Proposed Issue - No. of Securities	Post-Issue No. of Shares	Post-Issue %
A	Promoters' Holding					
1	Indian - Individual	18,30,000	3.66%	-	18,30,000	1.66%
	Indian - Body Corporate	-	-	-	-	-
	Sub-Total	18,30,000	3.66%	-	18,30,000	1.66%
2	Foreign Promoters	-	-	-	-	-
	Total (A) (1+2)	18,30,000	3.66%	-	18,30,000	1.66%
B	Non-Promoters' Holding / Public					
1	Institutional Investors - Alternative Investment Fund	-	-	1,50,00,000 ¹	1,50,00,000	13.64%
2	Resident Individuals (up to Rs.2 lakh)	65,81,321	13.17%	-	65,81,321	5.98%
	Resident Individuals (in excess of Rs.2 lakh)	3,53,70,495	70.77%	-	3,53,70,495	32.16%
	Non-Resident Indians (NRIs)	18,561	0.04%	-	18,561	0.02%
	Bodies Corporate	5,24,681	1.05%	4,50,00,000 ²	4,55,24,681	41.39%
	Any Others (incl. HUF / Firm)	56,54,942	11.31%	-	56,54,942	5.14%
	Total (B) (1+2)	4,81,50,000	96.34%	6,00,00,000	10,81,50,000	98.34%
	TOTAL (A+B)	4,99,80,000	100.00 %	6,00,00,000	10,99,80,000	100.00 %

¹The proposed issue of 1,50,00,000 convertible share warrants shall be allotted to Non-promoter entity - Vardan Ceqube India Investment Fund which is a QIB investor under the category Alternative Investment Fund.

ABHINAV LEASING AND FINANCE LIMITED

REGD OFF : S-524, 1ST FLOOR , VIKAS MARG, SHAKARPUR, DELHI-110092

CIN: L65100DL1984PLC018748

²The proposed issue of 4,50,00,000 convertible share warrants shall be allotted to Non – promoter entities - Amrabathi Investra Private Limited, Masatya Technologies Private Limited and Panafic Industrials Limited who all are non-QIB investors under the category bodies corporate.

3. CURRENT AND PROPOSED STATUS OF ALLOTTEES

S. No	Name of proposed Allottees	PAN	Current Status	No. of Securities to be allotted	Category	Proposed Status
1	Vardan Ceqube India Investment Fund	AACTV4474B	Non Promoter	1,50,00,000	QIB	Non Promoter - Institutional
2	Amrabathi Investra Private Limited	AACCA1312Q	Non Promoter	1,50,00,000	Non - QIB	Non Promoter - Bodies Corporate
3	Masatya Technologies Private Limited	AAGCM1755P	Non Promoter	1,50,00,000	Non - QIB	Non Promoter - Bodies Corporate
4	¹ Panafic Industrials Limited	AAACP3700B	Non Promoter	1,50,00,000	Non - QIB	Non Promoter - Bodies Corporate

¹Panafic Industrials Limited is Listed Company on the Bombay Stock Exchange having scrip code 538860 and having ISIN INE655P01029.

4. ULTIMATE BENEFICIAL OWNERSHIP DETAILS

S. No.	Proposed Shareholder	Name of UBO/ Beneficial Owner	Shareholder	Director	Remarks
1.	Vardan Ceqube India Investment Fund	Mr. Vikram Behari Kaushal (PAN: AEXPK7883G)	Yes	Yes	UBO, shareholder and Director of the proposed shareholder
		Ms. Seema Kaushal (PAN: ATRPK2849R)	Yes	No	UBO and shareholder; she is not a Director of the proposed shareholder

ABHINAV LEASING AND FINANCE LIMITED

REGD OFF : S-524, 1ST FLOOR , VIKAS MARG, SHAKARPUR, DELHI-110092

CIN: L65100DL1984PLC018748

2.	Masatya Technologies Private Limited	Mr. Dipansh Nagpal (PAN: BAIPN4988B)	Yes	No	UBO and shareholder; not a Director
		Ms. Bimla Rani (PAN: AWAPR5049N)	Yes	No	UBO and shareholder; not a Director
		Ms. Hemlata (PAN: ABTPH4816K)	Yes	No	UBO and shareholder; not a Director
3.	Panafic Industrials Limited	—	—	—	No natural person has been identified as the UBO of the proposed shareholder based on the ownership/control structure and records available
4.	Ambrabathi Investra Private Limited	Mr. Tarun Goyal (PAN: AAPPG1505R)	Yes	No	UBO and shareholder; not a Director
		Mr. Giri Raj Goyal (PAN: AHEPG5630R)	Yes	No	UBO and shareholder; not a Director
		Mr. Kartik Goyal (PAN: AKQPG8958H)	Yes	No	UBO and shareholder; not a Director

5. REVISION IN RELEVANT DATE

The relevant date as stated in the Notice of 42nd AGM for determining the minimum issue price was stated as 14th August 2026. In accordance with Regulation 161 of the SEBI (ICDR) Regulations, 2018, the relevant date has been recalculated and is revised to 17th August 2026, being the date 30 days prior to the date of the 42nd AGM.

Accordingly, all references to "14th August 2026" as the relevant date in the notice and explanatory statement should be read as "17th August 2026". The pricing of the issue has been recomputed on this basis:

Particulars	14 th August 2026 as relevant date	17 th August 2026 as relevant date
Valuation Methodology	NAV	NAV

ABHINAV LEASING AND FINANCE LIMITED

REGD OFF : S-524, 1ST FLOOR , VIKAS MARG, SHAKARPUR, DELHI-110092

CIN: L65100DL1984PLC018748

Period of 240 trading days	25-Aug-2025 to 13-Aug-2026	26-Aug-2025 to 14-Aug-2026
Recommended price	INR 0.87/-	INR 0.86/-
Issue price	INR 1.00/-	INR 1.00/-

The issue price is not lower than the floor price determined as above.

Members are requested to note that the above changes do not affect the overall substance of the Preferential Issue but are meant to provide additional details/clarifications.

Further, based on the additions as mentioned above and as advised by the BSE Limited vide clarification dated 18th September 2026, the Company shall re open the e-voting window for a period of 48 hours for all the shareholders of the Company starting on Tuesday, 06th October 2026 from 09:00 AM (IST) and ending on Thursday, 08th October 2026 at 05:00 PM (IST) (Both Inclusive).

We request you to kindly take the above information on records.

For **ABHINAV LEASING AND FINANCE LIMITED**



Atul Kumar Agarwal
(Director)

DIN: 00022779



Place: Delhi